





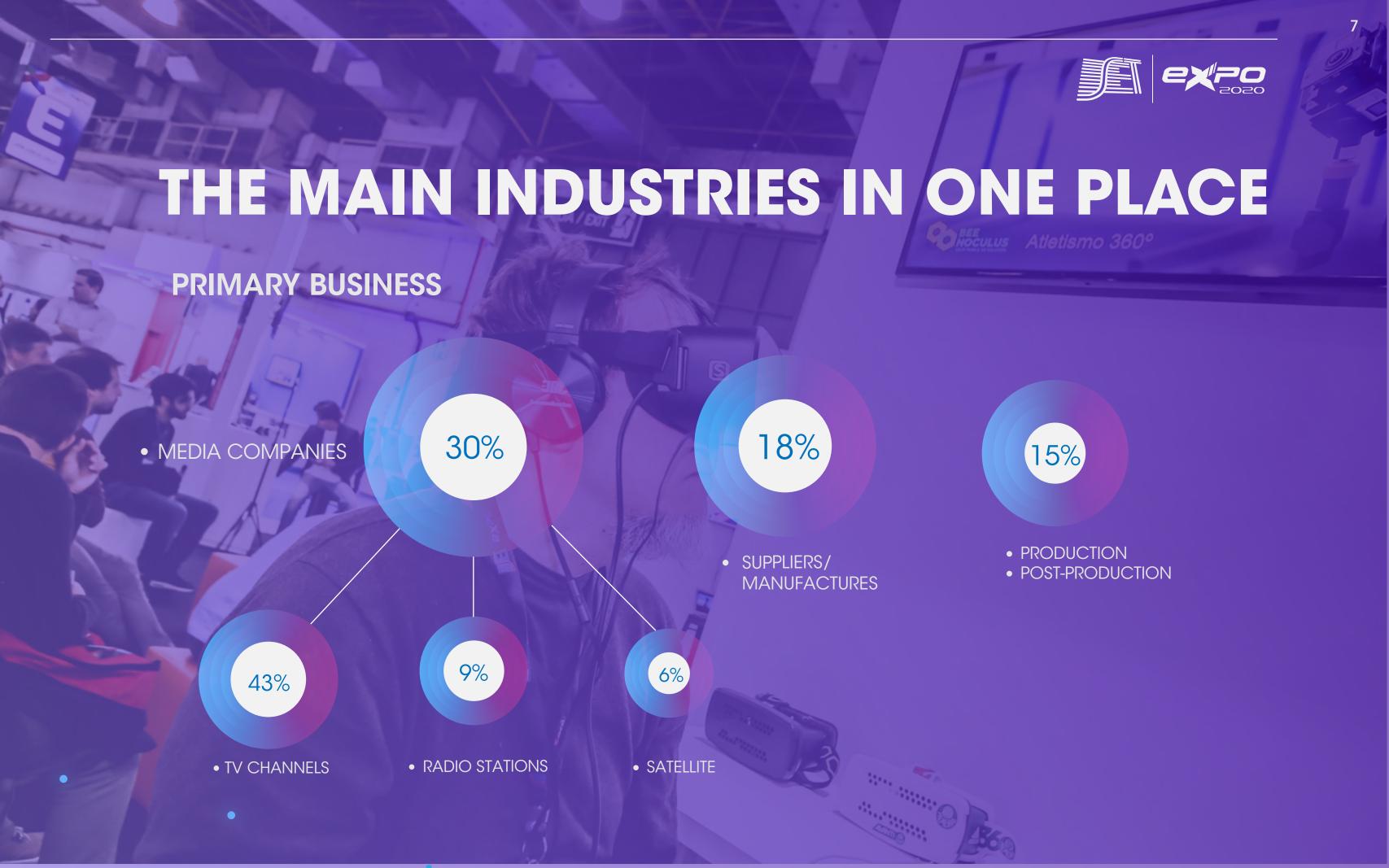


#### **EXHIBIT AT SET EXPO**

SET EXPO is the most important business and technology event for media and entertainemnt in Latin America. Exhibiting at SET EXPO will provide you with a platform to engage with 15,000+ electronic media and entertainment markets stakeholders. Any company dedicated to creation, management and delivery of media content interested in Brazil and LATAM markets should be present at SET EXPO. SET EXPO trade show brings to the region all major players including major global providers, vendors from many different countries, local manufacturers and distributors offering a wide variety of products and services including the most recent innovations. The conference program is recognized worldwide for its important debates on trends and challenges faced by the industry. It is also a very good opportunity for networking with local leaders, policy makers and regulators.









# VISITORS ARE LOOKING FOR YOUR PRODUCT



24%

21%





- PRODUCTION
- EDITING

- INFRASTRUCTURE
- MANAGEMENT
- NEWMEDIA
- ACQUISITION
- DISTRIBUTION
- TRANSMISSION



## MEDIA PLAN

SET EXPO Trade Show and Conference offers many marketing tools for reaching broadcast and new media industry professionals, ensuring a qualified range of business leaders as visitors.

#### **TOOLS**

SET EXPO WEBSITE
SET EXPO MOBILE APP
REVISTA DA SET - MAGAZINE AND BLOG
SET NEWS (NEWSLETTERS)
SOCIAL MEDIA

#### MEDIA PARTNER PROGRAM

Brazilian broadcasters, international and local technology on-line and off-line magazines, and radio stations are engaged in a barter program that reaches millions of people.

This includes SET EXPO promotional spots placed with nationwide TV channels and radio stations.



### BRAZILIAN MEDIA MARKET



#### **OPEN-TO-AIR TV**

**BRAZILIAN** POPULATION 208,601,000 (2018)

#OF HOUSEHOLDS 71,218,900

Penetration of the medium in the population (30 days)

89%

1,024

TV Stations

19,997

Projection of households with TV sets:

96,8%

Geographical Coverage

Annual sales

12,074,000 (2018)

of TV sets

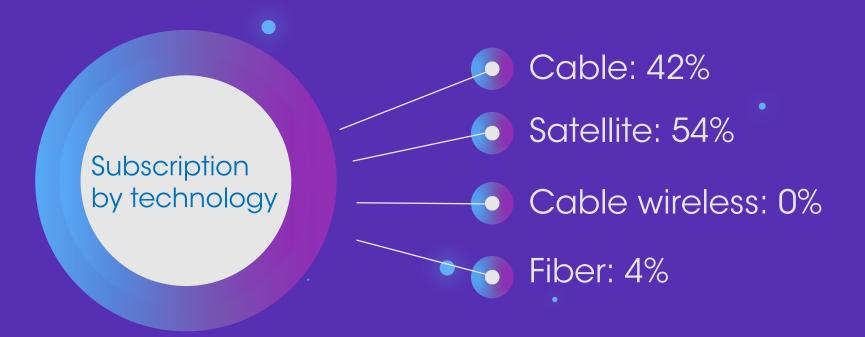
100%

TV Relays

#### **PAY TV**

Penetration of the medium in the population (30 days): 41%

# of Subscribers (dez/2018): 17,574,822



#### INTERNET

Brazil: 4th biggest user in the world

Penetration of the medium in thepopulation (30 days): 83%

Main device: smarthphone 94.2%

#of cell phones: **229,221,000** (Dec/2018)

#### VIDEO

Online consumption (30 days): 78.4%



#### E-COMMERCE

Revenues: US\$13,3 billions (approximately)

E-consumers: 58,510,000 (2018)



#### RADIO

#### CONTENT PRODUCTION

Penetration of the medium in the population (30 days) **65%** 

Total radio stations 8,878

Content production houses (TV, radio, film):**7,834** 

Content distribution companies: 1,882

Total industry employees

778,000 job posts

#### CINEMA

Penetration of the medium

in the population: 16%

#of theaters: 3,500

#### SOURCE

ABERT, ANCINE and Grupo de Mídia de São Paulo (2019 Media Data: https://www.gm.org.br/midia-dados-2019)

### OTT SUBSCRIPTION

2018: 14,1% - 29,4 Millions

2019: 16,1% - 34,0 Millions

2020: 17,6% - 37,3 Millions

2021: 18,4% - 39,3 Millions

2022: 18,9% - 40,5 Millions



## **ABOUT SET**

SET is a non-profit association of professionals and companies engaged with the creation and delivery of electronic media content on television, radio, film and new media. It is the main source of information and the main discussion forum on trends, regulations, content creation, production and delivery, media and entertainment market in Brazil.

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